In the Board Room: County Boards of Adjustment

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## **County Boards of Adjustment:**

- 1. Role in the Zoning Process
- 2. Statutory Authority
- 3. Statutory Procedures
- 4. Typical Matters:
  - a. Administrative appeals
  - b. Variance requests
  - c. Special Exception and Conditional Uses
  - d. Certiorari review
- 5. Best practices





- If a County has adopted a zoning ordinance, it must also have a Board of Adjustment (BOA)
- Quasi-judicial body; not legislative or policy making
- Specific authority over specific matters
- Statutory requirements for jurisdiction, procedures, powers, and impact of decision.



- Wis. Stat. s. 59.694(7):
  - Administrative Appeals To hear and decide appeals where it is alleged there
    is an error in an order, requirement, decision or determination by an official in
    the enforcement of the zoning ordinance
  - Variances To hear and decide special exceptions to the ordinance:
    - Area variance
    - Use Variance
  - Special exceptions Grant special exceptions and variances for renewable energy systems
  - Hear appeals from zoning committee



- Wis. Stat. s. 59.694(3): Specific Procedures
  - BOA Rules
    - County Board must adopt BOA rules
    - BOA may adopt additional rules necessary to carry out the directive of the County Board
  - Meetings are called by the chairperson or at other times "as the board of adjustment may determine
  - Chair may administer oaths and compel attendance of witnesses



- Wis. Stat. s. 59.694(3): Specific Procedures (continued)
  - Must keep minutes
  - Must show the vote of each member, the facts upon which decision was based
  - Keep record of its examinations and other official actions
  - Record must be "immediately filed" in the BOA office
  - Records a public record subject to Wis. Stat. Ch. 19
- Wis. Stat. s. 59.694(9): Decisions must be by majority



- Wis. Stat. s. 59.694(8): Orders BOA may:
  - Reverse the decision (in whole or in part)
  - Affirm the decision (in whole or in part)
  - Modify the order, requirement decision or determination appealed from
  - "Make the order, requirement, decision or determination as ought to be made, and to that end shall have all the powers of the officer from whom the appeal is taken."
  - NOT remand back to zoning/planning committee. See Wis. Stat. s. 59.694(8).
- A written decision is not required as long as the BOA's reasoning is clear from the transcript of its proceedings. *Lamar Central Outdoor, Inc. v. Board of Zoning Appeals*, 2005 WI 117, 284 Wis. 2d 1, 700 N.W.2d 87, 01-3105.



- Wis. Stat. s. 59.694(4):
  - Appeals to the board of adjustment may be taken by:
    - Any person aggrieved; or
    - By any officer, department, board or bureau of the municipality affected by any decision
    - ... of the building inspector or other administrative officer.
  - Such appeal shall be taken within a reasonable time
    - Must follow BOA Rules
  - File notice of appeal with:
    - The officer from whom the appeal is taken; and
    - The BOA



- Wis. Stat. s. 59.694(4): The Record
  - The officer from whom the appeal must transmit to the BOA "all the papers constituting the record upon which the action appealed from was taken."
  - Why the record is so important: It is the sole basis for BOAs review of the appeal (except when the BOA is reviewing a matter de novo)
- Wis. Stat. s. 59.694(6): Hearings
  - BOA must publish a class 2 notice for the hearing
  - Also "provide due notice to the parties of interest"
  - Decision must be "within a reasonable time"



- Are appeals of zoning committee decisions "administrative appeals"?
  - No Wis. Stat. s. 59.694(4) specifically references a decision of "the building inspector or administrative officer."
  - Appeals from zoning committee decisions often come to a BOA as the first step in an appeal based on Wis. Stat. s. 59.694(7)(a): to hear appeals of an alleged error in an order, requirement, decision
  - An aggrieved person has the right to appeal to the board of adjustment from a zoning committee's decision. *League of Women Voters of Appleton, Inc. v. Outagamie County*, 113 Wis. 2d 313, 334 N.W.2d 887 (1983).



- Variance Purpose
  - Provide relief from zoning requirements in very limited circumstances (when not contrary to the public interest and where literal enforcement would result in an unnecessary hardship)
  - Ensure zoning ordinances are applied fairly and consistently
- Variance Types
  - Area Variance (dimensional e.g. setbacks, height, lot coverage)
  - Use Variance (allow a land use not permitted by ordinance RARE)
- Authority Wis. Stat. § 59.694(7)(c)



- Area Variance Legal Standard:
  - The property has unique physical limitations
  - Strict compliance would cause an unnecessary hardship
  - Variance would not harm the public interest
- State ex rel. Ziervogel v. Washington County Bd. of Adjustment, 2004 WI 23 —Eliminated
  the "no reasonable use" definition for area variances of unnecessary hardship in favor of
  a more practical and functional approach. \*Whether compliance with the strict letter of
  the restrictions governing area, set backs, frontage, height, bulk, or density would
  unreasonably prevent the owner from using the property for a permitted purpose or
  would render conformity with the restrictions unnecessarily burdensome."



- Use variance Legal Standard:
  - No reasonable permitted use
  - Conditions unique to the parcel
  - Variance would not alter the essential character of the area
- "A use variance is effectively a rezoning- to be granted with extreme caution."

 In all cases (use or area), the applicant bears the burden of proof of the elements and that the hardship was not created by the property owner.



- Special exception and conditional uses: A permitted deviation from the zoning ordinance
- Statutes do not require BOA to be deciding body
- When reviewing a decision to grant or deny a conditional use permit, a BOA has
  the authority to conduct a de novo review of the record and substitute its
  judgment for the county zoning committee's judgment and take new evidence.
  Osterhues v. Board of Adjustment, 2005 WI 92, 282 Wis. 2d 228, 698 N.W.2d
  701, 03- 2194.
- BOA must not simply provide "conclusory statements." Lamar Central Outdoor, Inc. v. Board of Zoning Appeals, 2005 WI 117, 284 Wis. 2d 1, 700 N.W.2d 87, 01-3105.



- Wis. Stat. s. 59.694(10) Certiorari
  - A person aggrieved by any decision of the board of adjustment, or a taxpayer, or any officer, department, board or bureau of the municipality, may,
    - Must be commenced within 30 days after the filing of the decision in the office of the board
    - Filed with the circuit court
      - The court shall not stay the decision appealed from, but may grant a restraining order after notice to the BOA.



- Wis. Stat. s. 59.694(10) Certiorari (continued)
  - Forward the record: The BOA must provide (1) the original papers acted upon; or (2) a certified or sworn copies of the original papers.
  - The court may take evidence or appoint a referee to take evidence and report findings of fact and conclusions of law as it directs.
  - Findings constitute a part of the proceedings upon which the determination of the court shall be made.
  - The court may reverse or affirm, wholly or partly, or may modify, the decision brought up for review.



- Review of a certiorari action is limited to determining:
  - Whether the board kept within its jurisdiction;
  - Whether the board proceeded on a correct theory of law;
  - Whether the board[s action was arbitrary, oppressive, or unreasonable; and
  - Whether the evidence was such that the board might reasonably make its order.



- After a BOA renders its decision, an applicant may:
  - Follow directive of the BOA's order
  - Appeal BOA's decision to the circuit court
  - Re-apply



- Membership:
  - No more than 5 members; 2 alternates (Counties with population of less than 750,000)
  - County Board Chair, County Administrator or County Executive appoints with County Board confirmation
- Have specific "job requirements"
  - Experience
  - Expertise in land use
  - Appreciation of non-partisan role
  - Desire for public service
- Training:
  - What laws are being applied?
  - What procedures must be followed?



- Zoning committee/planning committee and BOA work together
  - Provide feedback on improvements to zoning ordinance
  - Provide feedback on information needed
- Understanding of staff role between zoning committee/planning committee and BOA
- Participation in comprehensive planning process
- Participation in ordinance development and review process

